

Contract Adjustment Notice

Mega Financial Holding Co., Ltd.(CL; 2886)

I. Contract Adjustment:

Effective Date: 2023/12/8

i. Contract Adjustment-Futures:

1. CLF

Delivery Months	202312, 202401, 202403, 202406 and 202409
Contract Symbol	CLF becomes CL1
Underlying	2,000 shares of the underlying common stock (ex-right) and the fair value of subscription rights.
Fair Value of Subscription Rights ^{*1}	<ol style="list-style-type: none">1. The fair value for contract month 202312 and 202401 is the greater of zero or 41.6545^{*2} times the difference between the close price of the underlying stock on <u>the final settlement day</u> and the subscription price.2. The fair value for contract month 202403, 202406 and 202409 is the greater of zero or 41.6545 times the difference between the close price of the underlying stock on <u>the final payment day (2024/1/19)</u> and the subscription price.3. The fair value shall be rounded down to dollar (NTD dominated).
Multiplier	CL1: 2,000 (Unchanged)

2. CL1

Delivery Months	202312
Contract Symbol	CL1 becomes CL2
Underlying	2,016 shares of the underlying common stock (ex-right) and the fair value of subscription rights.
Fair Value of Subscription Rights ^{*1}	<ol style="list-style-type: none">1. The fair value for contract month 202312 is the greater of zero or 41.9877^{*3} times the difference between the close price of the underlying stock on <u>the final settlement day</u> and the subscription price.2. The fair value shall be rounded down to dollar (NTD dominated).
Multiplier	CL2: 2,016 (Unchanged)

ii. Contract Adjustment- Options:

Delivery Months	202312, 202401 and 202403
Contract Symbol	CLO becomes CLA
Underlying	2,000 shares of the underlying common stock (ex-right) and the fair value of subscription rights.
Fair Value of Subscription Rights ^{*1}	<ol style="list-style-type: none">1. The fair value for contract month 202312 and 202401 is the greater of zero or 41.6545^{*2} times the difference between the close price of the underlying stock on <u>the expiration day</u> and the subscription price.2. The fair value for contract month 202403 is the greater of zero or 41.6545 times the difference between the close price of the underlying stock on <u>the final payment day (2024/1/19)</u> and the subscription price.3. The fair value shall be rounded down to dollar (NTD dominated).
Multiplier	CLA:2,000 (Unchanged)

*1. Subscription price, the number of shares that may be subscribed and the final payment day are subject to the announcement of the issuing company. But it doesn't come into effect if the issuing company changes subscription price or the number of shares that may be subscribed with the preemptive rights or the final payment day or withdraws the rights distribution on or after the final settlement day. Moreover, if the issuing company adjusts the final payment day, the fair value of subscription rights shall be calculated in accordance with Taiwan Futures Exchange Corporation Trading Rules for Single Stock Futures Contracts article 24 paragraph 4 and Taiwan Futures Exchange Corporation Trading Rules for Stock Option Contracts article 25 paragraph 2. According to the notice of the issuing company on 2023/11/23, the final payment day is 2024/1/19.(The issuing company may adjust the final payment day, subscription price or the number of shares that may be subscribed based on market condition.) Please visit MOPS website to see relevant information. (<https://mops.twse.com.tw/mops/web/index>)

*2. 41.6545 shares are the priority subscription right of holding 2,000 shares of the issuing company. Moreover, if the issuing company withdraws the rights distribution, the fair value of the subscription rights will be canceled.

*3. 41.9877 shares are the priority subscription right of holding 2,016 shares of the issuing company. Moreover, if the issuing company withdraws the rights distribution, the fair value of the subscription rights will be canceled.

II. Reintroduction of Standard Futures and Options Contracts

i. Futures:

Launch Date	2023/12/8
Contract Symbol	CLF
Underlying	2,000 shares of the underlying common stock (ex-right)
Delivery Months	202312, 202401, 202403, 202406 and 202409

ii. Options:

Launch Date	2023/12/8
Contract Symbol	CLO
Underlying	2,000 shares of the underlying common stock (ex-right)
Delivery Months	202312, 202401 and 202403

III. Position Limit of Stock Futures and Options

Positions of adjusted contracts are combined with that of standard contracts.

Please be noted that Taiwan Futures Exchange has its formal contract adjustment notice in Chinese. Should any discrepancy between the Chinese version and the English translation exist, the Chinese text shall govern.